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*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 May 2025 (the “**Prospectus**”) issued by Rongta Technology (Xiamen) Group Co., Ltd. (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*In connection with the Global Offering, Yue Xiu Securities Company Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it and on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on Saturday, 5 July 2025, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the H Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Saturday, 5 July 2025, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, and demand for the H Shares and the price of the H Shares could fall.*

*Potential investors of the Offer Shares should note that the Sole Sponsor and the Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Grounds of Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 10 June 2025).*

# Rongta Technology (Xiamen) Group Co., Ltd.

## 容大合眾(廈門)科技集團股份公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

### GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 18,400,000 H Shares
Number of Hong Kong Offer Shares	: 2,429,000 H Shares (as adjusted after reallocation)
Number of International Offer Shares	: 15,971,000 H Shares (as adjusted after reallocation)
Final Offer Price	: HK\$10.00 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.00 per H Share
Stock code	: 9881

*Sole Sponsor*



*Overall Coordinator, Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager*



*Joint Bookrunners and Joint Lead Managers (in alphabetical order)*



**RONGTA TECHNOLOGY (XIAMEN) GROUP CO., LTD. /**

容大合眾(廈門)科技集團股份公司

**ANNOUNCEMENT OF FINAL OFFER PRICE AND  
ALLOTMENT RESULTS**

**Warning:** In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

**SUMMARY****Company information**

<b>Stock code</b>	9881
<b>Stock short name</b>	RONGTA TECH
<b>Dealings commencement date</b>	10 June 2025*

\* see note at the end of the announcement

**Price Information**

<b>Final Offer Price</b>	HK\$10.000
<b>Offer Price Range</b>	HK\$10.000 – HK\$12.000

**Offer Shares and Share Capital**

<b>Number of Offer Shares</b>	18,400,000
<b>Final Number of Offer Shares in Hong Kong Public Offering</b>	2,429,000
<b>Final Number of Offer Shares in International Offering</b>	15,971,000
<b>Number of issued Shares upon Listing</b>	94,733,000

**Over-allocation**

<b>Number of Offer Shares over-allocated</b>	0
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The Overall Coordinator confirmed that there has been no over-allocation of the Offer Shares in the International Offering. Therefore, it is expected that the Over-allotment Option will not be exercised.

**Proceeds**

<b>Gross proceeds (Note)</b>	HK\$184.0 million
<b>Less: Estimated listing expenses payable based on Final Offer Price</b>	HK\$(52.76) million
<b>Net proceeds</b>	HK\$131.2 million

*Note:* Gross proceeds refers to the amount to which the issuer is entitled to receive. For details of the use of proceeds, please refer to the Prospectus dated 30 May 2025.

## ALLOTMENT RESULTS DETAILS

### *HONG KONG PUBLIC OFFERING*

<b>No. of valid applications</b>	26,751
<b>No. of successful applications</b>	2,793
<b>Subscription level</b>	275.96 times
<b>Claw-back triggered</b>	No
<b>No. of Offer Shares initially available under the Hong Kong Public Offering</b>	1,840,000
<b>No. of Offer Shares reallocated from the International Offering</b>	589,000
<b>Final no. of Offer Shares under the Hong Kong Public Offering (after reallocation)</b>	2,429,000
<b>% of Offer Shares under the Hong Kong Public Offering to the Global Offering</b>	13.20%

*Note:* For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to <https://www.hkeipo.hk/iporesult> to perform a search by name or identification number or <https://www.hkeipo.hk/iporesult> for the full list of allottees.

### *INTERNATIONAL OFFERING*

<b>No. of places</b>	118
<b>Subscription Level</b>	0.96 times
<b>No. of Offer Shares initially available under the International Offering</b>	16,560,000
<b>No. of Offer Shares reallocated to the Hong Kong Public Offering</b>	589,000
<b>Final no. of Offer Shares under the International Offering (after reallocation)</b>	15,971,000
<b>% of Offer Shares under the International Offering to the Global Offering</b>	86.80%

*The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

### **Cornerstone Investors**

<b>Investor</b>	<b>No. of Offer Shares allocated</b>	<b>% of Offer Shares</b>	<b>% of total issued share capital after the Global Offering (assuming no exercise of the Over-allotment Option)</b>	<b>Existing shareholders or their close associates</b>
Hongkong Linktech Technology Co., Limited/ 香港臨泰微科技有限公司	1,000,000	5.43%	1.06%	No
Cao Ke/曹柯	500,000	2.72%	0.53%	No
Lin Xiaojian/林小堅	2,000,000	10.87%	2.11%	No
Sinos Group Limited/中晟集團有限公司	1,000,000	5.43%	1.06%	No
Li Shuhan/李舒菡	200,000	1.09%	0.21%	No
Main Achieve Holdings Limited	3,000,000	16.30%	3.17%	No
Ng Chi Fat/伍志發	330,000	1.79%	0.35%	No
<b>Total</b>	<b>8,030,000</b>	<b>43.64%</b>	<b>8.48%</b>	

## LOCK-UP UNDERTAKINGS

### Controlling Shareholders

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings <i>(Note 1)</i>
Xu Kaiming/許開明	30,354,873	30,354,873	32.04%	32.04%	9 June 2026
Xu Kaihe/許開河	2,250,953	2,250,953	2.38%	2.38%	9 June 2026
Xiamen Gaoli Zhongcheng Investment Partnership Limited Partnership/廈門高立眾成投資合夥企業(有限合夥) (“Xiamen Gaoli Zhongcheng”) <i>(Note 2)</i>	1,016,717	1,016,717	1.07%	1.07%	9 June 2026
Xiamen Gaoli Hezhong Investment Partnership Limited Partnership/廈門高立合眾投資合夥企業(有限合夥) (“Xiamen Gaoli Hezhong”) <i>(Note 2)</i>	909,180	909,180	0.96%	0.96%	9 June 2026
Xiamen Rongxin Investment Co., Ltd./廈門容信投資有限公司 (“Xiamen Rongxin”) <i>(Note 3)</i>	36,496,505	36,496,505	38.53%	38.53%	9 June 2026
Subtotal	71,028,228	71,028,228	74.98%	74.98%	

*Notes:*

- The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law. According to the PRC Company Law, all current Shareholders (including the Pre-IPO Investors) are subject to a lock-up period of 12 months following the Listing Date. In accordance with the relevant Listing Rule/guidance materials, the required lock-up for the first six-month period ends on 9 December 2025 and for the second six-month period, on 9 June 2026.
- Xiamen Gaoli Zhongcheng and Xiamen Gaoli Hezhong are employee shareholding platforms controlled by Mr. Xu Kaihe and Mr. Xu Kaiming respectively, each being a sole general partner of Xiamen Gaoli Zhongcheng and Xiamen Gaoli Hezhong respectively.
- Xiamen Rongxin is owned as to 99% by Mr. Xu Kaiming and 1% by Mr. Xu Kaihe.

**Pre-IPO Investors (as defined in the “History, Development and Corporate Structure” section of the Prospectus)**

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings <i>(Note 1)</i>
Raycloud Technology Co., Ltd./ 杭州光雲科技股份有限公司	814,596	814,596	0.86%	0.86%	9 June 2026
Jiangsu Zhanbo Industrial Automation Technology Co., Ltd./江蘇展博工業自動化科技有限公司	493,939	493,939	0.52%	0.52%	9 June 2026
Xiamen Chengfeng Junhua Supply Chain Management Co., Ltd./廈門成豐君華供應鏈管理有限公司	375,403	375,403	0.40%	0.40%	9 June 2026
Xiamen Jiayi Junde Management Consulting Co., Ltd./廈門嘉熠君德管理諮詢有限公司	50,103	50,103	0.05%	0.05%	9 June 2026
Subtotal	1,734,041	1,734,041	1.83%	1.83%	
<i>Note:</i>					
1. The expiry date of the lock-up period shown in the table above is pursuant to the applicable PRC law. According to the PRC Company Law, all current Shareholders (including the Pre-IPO Investors) are subject to a lock-up period of 12 months following the Listing Date.					

***Existing Shareholders (other than the Pre-IPO Investors as defined in the “History, Development and Corporate Structure” section of the Prospectus)***

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings <i>(Note 1)</i>
Lin Huanan/林樺楠	2,514,909	2,514,909	2.65%	2.65%	9 June 2026
Yang Litie/楊禮鐵	1,055,822	1,055,822	1.11%	1.11%	9 June 2026
Subtotal	3,570,731	3,570,731	3.77%	3.77%	
<i>Note:</i>					
1. The expiry date of the lock-up period shown in the table above is pursuant to the applicable PRC law. According to the PRC Company Law, all current Shareholders (including the Pre-IPO Investors) are subject to a lock-up period of 12 months following the Listing Date.					

***Cornerstone Investors***

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings <i>(Note 1)</i>
Hongkong Linktech Technology Co., Limited/ 香港臨泰微科技有限公司	1,000,000	1,000,000	1.06%	1.06%	9 December 2025
Cao Ke/曹柯	500,000	500,000	0.53%	0.53%	9 December 2025
Lin Xiaojian/林小堅	2,000,000	2,000,000	2.11%	2.11%	9 December 2025

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings <i>(Note 1)</i>
Sinos Group Limited/中晟集團有限公司	1,000,000	1,000,000	1.06%	1.06%	9 December 2025
Li Shuhan/李舒菡	200,000	200,000	0.21%	0.21%	9 December 2025
Main Achieve Holdings Limited	3,000,000	3,000,000	3.17%	3.17%	9 December 2025
Ng Chi Fat/伍志發	330,000	330,000	0.35%	0.35%	9 December 2025
Subtotal	8,030,000	8,030,000	8.48%	8.48%	

*Note:*

1. In accordance with the relevant cornerstone investment agreements, the required lock-up ends on 9 December 2025. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.

### **PLACEE CONCENTRATION ANALYSIS**

Placees	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)		Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)
		Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)		
Top 1	3,000,000	18.78%	16.30%	3,000,000	3.17%
Top 5	8,970,000	56.16%	48.75%	8,970,000	9.47%
Top 10	13,210,000	82.71%	71.79%	13,210,000	13.94%
Top 25	15,859,500	99.30%	86.19%	15,859,500	16.74%

#### *Notes*

\* Ranking of placees is based on the number of H Shares allotted to the placees.

## H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders (Note 1)	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)			% of total issued H Shares capital upon Listing (assuming no exercise of the Over-allotment Option)		Number of Shares held upon Listing
	Number of H Shares allotted		Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Number of H Shares held upon Listing		
Top 1 <sup>(Note 2)</sup>	0	0.00%	0.00%	71,028,228	74.98%	71,028,228
Top 5	6,485,000	40.60%	35.24%	80,028,137	84.48%	80,028,137
Top 10	10,949,500	68.56%	59.51%	85,548,459	90.30%	85,548,459
Top 25	15,649,000	97.98%	85.05%	91,982,000	97.10%	91,982,000

### Notes

- Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.
- Refers to the group of Controlling Shareholders. Please see notes 2 and 3 to lock-up undertakings of the Controlling Shareholders above for details.

## SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders (Note 1)	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)			% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)		
	Number of H Shares allotted		Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Number of H Shares held upon Listing		Number of Shares held upon Listing
Top 1 <sup>(Note 2)</sup>	0	0.00%	0.00%	71,028,228	71,028,228	74.98%
Top 5	6,485,000	40.60%	35.24%	80,028,137	80,028,137	84.48%
Top 10	10,949,500	68.56%	59.51%	85,548,459	85,548,459	90.30%
Top 25	15,649,000	97.98%	85.05%	91,982,000	91,982,000	97.10%

### Notes

- Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholders upon Listing.
- Refers to the group of Controlling Shareholders. Please see notes 2 and 3 to lock-up undertakings of the Controlling Shareholders above for details.

## ***BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING***

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

<b>No. of H Shares applied for</b>	<b>No. of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total no. of H Shares applied for</b>
<b>POOL A</b>			
500	11,565	0 H Shares	6.01%
500	739	500 H Shares	
1,000	2,089	0 H Shares	3.54%
1,000	159	500 H Shares	
1,500	950	0 H Shares	2.62%
1,500	81	500 H Shares	
2,000	1,033	0 H Shares	2.09%
2,000	94	500 H Shares	
2,500	639	0 H Shares	1.77%
2,500	62	500 H Shares	
3,000	407	0 H Shares	1.53%
3,000	41	500 H Shares	
3,500	316	0 H Shares	1.39%
3,500	34	500 H Shares	
4,000	768	0 H Shares	1.23%
4,000	84	500 H Shares	
4,500	186	0 H Shares	1.13%
4,500	21	500 H Shares	
5,000	958	0 H Shares	1.04%
5,000	111	500 H Shares	
6,000	224	0 H Shares	0.93%
6,000	28	500 H Shares	
7,000	251	0 H Shares	0.81%
7,000	32	500 H Shares	
8,000	329	0 H Shares	0.74%
8,000	44	500 H Shares	
9,000	356	0 H Shares	0.66%
9,000	48	500 H Shares	

No. of H Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of H Shares applied for
10,000	897	0 H Shares	0.61%
10,000	125	500 H Shares	
15,000	570	0 H Shares	0.45%
15,000	89	500 H Shares	
20,000	485	0 H Shares	0.36%
20,000	81	500 H Shares	
25,000	315	0 H Shares	0.30%
25,000	56	500 H Shares	
30,000	229	0 H Shares	0.26%
30,000	43	500 H Shares	
35,000	108	0 H Shares	0.24%
35,000	22	500 H Shares	
40,000	145	0 H Shares	0.21%
40,000	30	500 H Shares	
45,000	66	0 H Shares	0.19%
45,000	14	500 H Shares	
50,000	291	0 H Shares	0.18%
50,000	64	500 H Shares	
60,000	135	0 H Shares	0.16%
60,000	31	500 H Shares	
70,000	55	0 H Shares	0.14%
70,000	14	500 H Shares	
80,000	69	0 H Shares	0.13%
80,000	18	500 H Shares	
90,000	98	0 H Shares	0.12%
90,000	26	500 H Shares	
100,000	237	0 H Shares	0.11%
100,000	64	500 H Shares	
200,000	103	0 H Shares	0.09%
200,000	60	500 H Shares	
300,000	36	0 H Shares	0.08%
300,000	36	500 H Shares	

No. of H Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of H Shares applied for
400,000	48	0 H Shares	0.08%
400,000	78	500 H Shares	
Total	26,387	1,214,500 H Shares	

No. of H Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of H Shares applied for
<b>POOL B</b>			
500,000	123	2,500 H Shares	0.55%
500,000	124	3,000 H Shares	
600,000	7	3,000 H Shares	0.55%
600,000	11	3,500 H Shares	
700,000	3	3,500 H Shares	0.55%
700,000	6	4,000 H Shares	
800,000	3	4,000 H Shares	0.55%
800,000	8	4,500 H Shares	
920,000	4	4,500 H Shares	0.54%
920,000	75	5,000 H Shares	
Total	364	1,214,500 H Shares	

*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

#### **COMPLIANCE WITH LISTING RULES AND GUIDANCE**

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the H Shares.

The Directors confirm that, to the best of their knowledge, no rebate has been, directly or indirectly, provided by the issuer, its controlling shareholder(s), directors or syndicate members to any placees or the public (as the case may be) and the consideration payable by them for each share (or, where applicable, each unit of other equity securities or interests (which include equity securities, interests in a REIT, stapled securities and securities of an investment company (as defined in rule 21.01)) of the issuer subscribed for or purchased by them is the same as the final offer price determined by the issuer, in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

## **REALLOCATION**

As the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are oversubscribed, the reallocation procedure as disclosed in the section headed “Structure and Conditions of the Global Offering – Hong Kong Public Offering – Reallocation and Clawback” of the Prospectus has been applied. As a result of such reallocation, the final number of Offer Shares under the Hong Kong Public Offering is adjusted to 2,429,000 H Shares, representing 13.2% of the total number of Offer Shares available under the Global Offering.

## **DISCLAIMERS**

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated 30 May 2025 issued by Rongta Technology (Xiamen) Group Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.*

*\*Potential investors of the Offer Shares should note that the Sole Sponsor and the Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds of Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on 10 June 2025).*

## **PUBLIC FLOAT**

Our Directors confirm that, immediately following the completion of the Global Offering: (i) at least 25% of the total number of issued Shares will be held by the public and will satisfy the minimum percentage requirement in compliance with Rule 8.08(1)(a) of the Listing Rules; (ii) the H Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (iii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing, in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; (iv) no placee will, individually, be placed more than 10% of the enlarged issued share capital of our Company immediately after the Global Offering; and (v) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the Global Offering.

## **COMMENCEMENT OF DEALINGS**

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, 10 June 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Grounds of Termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Tuesday, 10 June 2025 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, 10 June 2025 (Hong Kong time). The H Shares will be traded in board lots of 500 H Shares each, and the stock code of the H Shares will be 9881.

By order of the Board  
**Rongta Technology (Xiamen) Group Co., Ltd.**  
**Mr. Xu Kaiming**  
*Chairman and Executive Director*

Hong Kong, 9 June 2025

*As at the date of this announcement, the Board comprises: (i) Mr. Xu Kaiming, Mr. Xu Kaihe, and Ms. Lin Yanqin as executive Directors; and (ii) Dr. Lim Kim Huat, Dr. Yu Xiaou and Dr. Huang Liqin as independent non-executive Directors.*